

Press Release

Regal Petroleum plc
("Regal" or the "Company")

24 November 2010

Holding in Company

The Company was notified, on 24 November 2010, by Morgan Stanley Securities Ltd, that, following a purchase of ordinary shares of 5 pence each in the Company ("Ordinary Shares") on 22 November 2010, it has an interest in 12,746,410 of the Company's Ordinary Shares, representing 4.00 per cent. of the issued ordinary share capital of the Company.

For further information, please contact:

Regal Petroleum plc **Tel: 020 7408 9500**
Keith Henry, Chairman
Robert Wilde, Finance Director

Strand Hanson Limited **Tel: 020 7409 3494**
Simon Raggett / Rory Murphy